



Patient Name: _____ Date: _____
Last, First MI (Preferred Name) Gender: _____ Family Status: _____
Social Security #: _____ Birth Date: _____
Phone (Home): _____ (Work): _____ Ext: _____ Cell Phone or Pager: _____
Email Address: _____
Address: _____
Street City State Apartment #
City State Zip Code

Referral Information

Whom may we thank for referring you to our practice? Another patient, friend, relative
 Dental Office Yellow Pages Newspaper Internet School/Work Other _____

Name of person or office referring you to our practice: _____

Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment

Name: _____
 Male Female Married Single Other _____
Social Security #: _____ Birth Date: _____
Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____
Address: _____ Cell Phone (optional): _____
Street City State Apartment # Zip Code E-MAIL ADDRESS

Employment Information

The following is for: the patient the person responsible for payment

Employer Name: _____ Occupation: _____
Address: _____
Street City State Zip Code Phone

Insurance Information

Primary
Name of Insured: _____ Is insured a patient? Yes No
Last First MI
Insured's Birth Date: _____ ID #: _____ Group #: _____
Insured's Address: _____
Street City State Zip Code
Insured's Employer Name: _____
Address: _____
Street City State Zip Code
Patient's relationship to insured: Self Spouse Other _____
Insurance Plan Name and Address: _____

Secondary
Name of Insured: _____ Is insured a patient? Yes No
Last First MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Address: _____
Street City State Zip Code

Insured's Employer Name: _____

Address: _____
Street City State Zip Code

Patient's relationship to insured: Self Spouse Other _____

Insurance Plan Name and Address: _____

I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. If there is any change in my medical status, I will inform the dentist. I understand that this information will be used by my dentist to help determine appropriate and healthful dental treatment.

Patient or Guardian Signature Date

As a condition of your treatment, **financial arrangements must be made in advance**. All emergency dental services, or any dental service performed without previous financial arrangements, must be paid at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. We will help prepare the patient's Insurance forms and submit them electronically. We will accept assignment of benefits and patient's portion is due at the time services are rendered. However, we cannot render services on the assumption that our charges will be paid by an insurance company. **In the event the Insurance Company does not pay us you are responsible for the full amount due.** I grant my permission to you or your assignee to telephone me at home or at my work to discuss matters related to this form. I also authorize the dentist to release any information including the diagnosis and the records of treatment or examination rendered to me during the period of such care to third party payers and/ or other health practitioners. **This signature also acknowledges that I have received a copy of iSmile Dental Associates privacy practices and that I have also been given and understand the financial policy and cancellation policy of iSmile dental Associates.**

Date: _____ Signature of patient or guardian _____

Patient Name (Please Print) _____

Patient Name: _____ Birth Date: _____

- Name of Physician: _____ Phone: _____
- Date of Last Dental Visit: _____ Reason for this visit: _____
- Please list any medications including herbal supplements you are currently taking:

• Please list any medications you've had an allergic or other adverse reaction to:

- Have you ever had any complications following dental treatment? Yes No
If yes, please explain: _____
- Have you been admitted to a hospital or needed emergency care during the past two years? Yes No
If yes, please explain: _____
- Are you now under the care of a physician? Yes No
If yes, please explain: _____
- Are you required to Pre-Medicate before dental treatment? Yes No
If yes, reason for pre-medication _____
- Abnormal Blood Pressure? Yes No
If yes, what is it usually S _____ /D _____
- Do you have any health problems that need further clarification? Yes No
If yes, please explain: _____
- Do you consume grapefruit juice, grapefruits or grapefruit extract? Yes No
- Do you take antacids? If yes, how often? _____
- Are you taking tagament (climetidine)? Yes No

Have you ever had any of the following? Please check Yes or No:

MEDICAL HISTORY

- Yes/No
- AIDS/HIV
 - Alcohol/Drug Dependency
 - Anemia
 - Arthritis
 - Artificial Joints
 - Asthma
 - Blood Disease
 - Cancer
 - Chemotherapy
 - Diabetes
 - Dizziness / Fainting
 - Epilepsy
 - Excessive Bleeding
 - Glaucoma
 - Growths / Tumors
 - Hay Fever
 - Head Injuries
 - Heart Disease
 - Herpes
 - Heart Murmur / MVP
 - Hepatitis / Jaundice
 - Hiatal Hernia
 - High Blood Pressure
 - Kidney Disease
 - Latex Allergy
 - Liver Disease
 - Lymph Nodes
 - Sore/Enlarged
 - Mental Health Issues
 - Pacemaker

Yes/No

- Previous Biopsies
- Replacement of joints
- Radiation Treatment
- Respiratory Problems
- Rheumatic Fever
- Rheumatism
- Sinus Problems
- Skin Disease
- Stomach Problems
- Stroke
- Thyroid Problems
- Tuberculosis
- Ulcers
- Venereal Disease

DRUG ALLERGIES

- Yes/No
- Codeine, valium or other sedatives
 - Penicillin/ other Antibiotics
 - Local Anesthetics
 - Other

WOMEN

- Yes/No
- Are you nursing?
 - Are you taking Birth Control medication?
 - Are you pregnant?
Due Date: _____

DENTAL HISTORY

- Yes/No
- Bad Breath
 - Bite/ Chew Nails
 - Biteguard Therapy
 - Bleeding Gums
 - Bleaching Treatment
 - Blisters/ Sores on Lips
 - Burning sensation on tongue
 - Chew on one side of mouth
 - Cigarette, pipe, or cigar smoking How many per day? _____
 - Clench/ Grind Teeth
 - Gums swollen or tender

Yes/No

- Jaw Pain or tiredness
- Loose teeth or broken fillings
- Mouth Breathing
- Mouth pain, brushing
- Orthodontic treatment
- Pain around ear
- Periodontal treatment
- Sensitivity to cold, heat or sweets
- Wisdom teeth removed
- How often do you floss?

- How often do you brush?

To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication.

Patient or Guardian Signature

Date

Doctor Signature

Date



FINANCIAL POLICY

We appreciate having the opportunity to serve you and will make every effort to ensure you of quality dental care. We also strive to keep the costs to our patients as affordable as possible. In order to achieve these goals, we need your assistance and understanding of the following payment policy.

Based on the information you provide to us, we estimate your insurance co-payment which is due at the time services are rendered. We accept **CASH, CHECKS, VISA, MASTERCARD, DISCOVER, AND AMERICAN EXPRESS.**

If you have dental insurance, we will be glad to file claims as a courtesy to you. Below is our policy on insurance:

- *It is **YOUR** responsibility to ensure that the insurance information we have on file is complete and accurate. We have no way of knowing when/if your insurance coverage changes.*
- *Your insurance policy is a contract between you, your employer and the insurance company. We are not a party to that contract. Our relationship is with you, not with your insurance company. The filing of insurance claims is a **courtesy** we extend to our patients. All charges are **YOUR** responsibility from the date the services are rendered, whether your insurance company pays or not. Please remember that not all services are a covered benefit.*
- *Your copayment is due at the time of service. Copayments are estimated from the information your insurance company gives us. We are not responsible for actual payments made by your insurance carrier. After your claim is paid you may owe more money or have a credit that would be refunded to you.*
- *If your insurance company does not pay in full within 45 days, we may require you to pay the balance due.*

In cases of divorced parents, the parent who brings the child to our office will be deemed responsible for payment. Please do not put us in the uncomfortable position between any family disputes.

Any check returned to us by the bank due to insufficient funds will result in a \$25.00 service charge to your account.

Sometimes insurance pays less than what we had anticipated. In those instances you, obviously, are responsible for the balances and will receive a bill. Bills are sent from our office on a monthly basis with a statement mailed to your billing address. Please let us know if your billing address changes. Payment is expected within 7 days.

CANCELLATION POLICY

As a courtesy, our office makes every effort to contact our patients to confirm appointments. It is your responsibility to keep all scheduled appointments. We ask for the courtesy of 48 hours notice if you are unable to keep a scheduled appointment. Appointments that are broken with less than 24 hours notice will be charged a broken appointment fee of \$100.00. Failure to cancel a scheduled appointment will result in a \$100.00 cancellation fee. Failure to pay cancelled/missed appointment fees will result in dismissal from the practice.

iSmile Dental Associates
Aram Sirakian D.M.D., PC
NOTICE OF PRIVACY PRACTICES

**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND
DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 4/4/03 and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$25.00 to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

Restriction: You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. **{You must make your request in writing.}** Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic Notice: If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: Julie Ward Telephone: 978-532-5550

Fax 978-532-8078 E-mail: Jward@ismilepeabody.com